Calculation Worksheet for Schaumburg: Our Saviour's 2018 Apportionment: \$68,988

Your new figure represents a 7% decrease since 2017. Please refer to the subsequent document titled "About the 2018 Apportionment" for an explanation of this Apportionment formula.

Syear Data Set: 2016: 89811 2015: 114649 2014: 114449 105,577 2013: 112472 3,4489 2014: 114449 105,577 2013: 112472 3,4489 2014: 114449 105,577 2013: 112472 3,4489 2014: 114449 2014: 114449 2014: 114449 2014: 114449 2014: 114449 2014: 114449 2014: 114449 2014: 114449 2015: 116495 2016:			
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Sub-total: = \$14,400 Mission & Evangelism Fund Statistical Report Questions Statistical Report Data Apportionment Calculate Programs and Operational Costs: 5 Year Data Set: 2016: 292427 53. Deacon's salary & benefits 2016: 292427 4015: 323389 +55. Other staff salaries & benefits 2015: 323389 307,669 portion incurred by outside groups) 2014: 322148 307,669 portion incurred by outside groups) 2013: 318656 x.14% 2012: 311925 43,073.70 Circuit Breaker & Rounding: 6 Mission & Evangelism Sub-total: = \$43,068 Strengthening the Connection Fund Statistical Report Questions Statistical Report Data Apportionment Calculate Grand Total Spending: 5 Year Data Set: Sum of lines 48-57 2016: 464218 +46. Clergy Pension 2014: 587742 498,047 + Benevolent Giving (Lines 35-43) 2013: 553723 x.1% 2012: 617396 4,980.47 Budget Size Calculation: 2016: 356,307		Circuit Breaker & Rounding:	-2
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+57. Other current operating expenses 2013: 318656		2014: 322148	307,669
2012: 311925 43,073.70	, , , , , , , , , , , , , , , , , , , ,	2013: 318656	x 14%
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Statistical Report Questions Statistical Report Data Apportionment Calculate Grand Total Spending: 5 Year Data Set: Sum of lines 48-57 2016: 464218 +46. Clergy Pension 2015: 476199 +47. Clergy Health Insurance 2014: 587742 498,047 + Benevolent Giving (Lines 35-43) 2013: 553723 x 1% 2012: 617396 4,980.47 Budget Size Calculation: 2016: 356,307		Mission & Evangelism Sub-total:	= \$43,068
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+47. Clergy Health Insurance + Benevolent Giving (Lines 35-43) 2013: 553723 x 1% 2012: 617396 4,980.47 Budget Size Calculation: 2016: 356,307	+46. Clergy Pension		
+ Benevolent Giving (Lines 35-43) 2013: 553723 2012: 617396 2016: 356,307 ** 1%* 2018: 553723 4,980.47	G.		498.047
2012: 617396 4,980.47 <u>Budget Size Calculation</u> : 2016: 356,307	+ Benevolent Giving (Lines 35-43)		,
Budget Size Calculation: 2016: 356,307			
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Sum of lines 48-57, minus 60,000 Change to Apportionment: \ +6,536	Sum of lines 48-57, minus 60,000	Change to Apportionment:	+6,536
			+4
Strengthening the Connection		Strengthening the Connection	
			= \$11,520
		Total Apportionment:	68,988

About the 2018 Apportionment: "A Portion Meant for Others"

The amount each local church contributes in apportionments is based on a specific formula which matches expenditures on the local church level and extends a percentage to similar ministries at the conference and denominational level. Just as we give to our church in order to be in mission with our local community and beyond, so our local church gives "A Portion Meant for Others" in support of ministries around the conference and the world.

Every local church provides the basis for their apportionment calculation in their statistical reports each February. The formula considers the five most recent statistical reports (2012 - 2016). The highest and lowest of the five years are discarded and the apportionment calculation rates are applied to the average of the three median years for each category. When the most recent year is the lowest of the five (reflecting a trend of recent budget constriction), the apportionment calculation rates are applied to the average of the three lowest years for each category.

Apportionment Fund A Portion Meant for Others	Statistical Report Questions Apportionment Calculation				
Support for Ordained Leadership	Clergy related costs:				
This fund is based on clergy related costs and supports pastoral and lay leadership through Conference services, District Superintendents & Administrators, clergy moving costs, equitable	48 + 49. Sr & Assoc Pastor compensation (x125% for parsonage appointments) +50. Housing allowance and utilities +51. Accountable reimbursements +52. Other cash allowances	Average of 5 year data set Multiplied by 14%			
compensation, emergency grants, and scholarships for seminarians through the Ministerial Education Fund.	Additional Calculation: Pastoral Residual: Average Attendance and current Sr & Assoc Pastor compensation (Regression Analysis)	Plus Residual cubed and multiplied by .0000000001			
Mission & Evangelism	Programs and operational costs:				
This fund is based on church spending on programs and operations and supports new church development & redevelopment, NIC programming, and missions at all levels of the UMC, including the World Service Fund, Black College Fund, and Africa University.	53. Deacon's salary & benefits +55. Other staff salaries & benefits +56. Program & Building expenses (excluding portion incurred by outside groups) +57. Other current operating expenses	Average of 5 year data set Multiplied by 14%			
Strengthening the Connection	Grand total costs:				
This fund is based on the grand total spending of the local church. Funds are used to strengthen the connection at all levels of the UMC with funding for the Annual & General Conference sessions, NIC administrative costs, the Treasurer's office, the Episcopal Fund, General	Sum of lines 48-57 +46. Clergy Pension +47. Clergy Health Insurance + Benevolent Giving (Lines 35-43) Excluded entirely: 58. Mortgage/payments on debt 59. Capital expenditures	Average of 5 year data set Multiplied by 1%			
Administration Fund, and Interdenominational Cooperation Fund.	Additional Calculation: Church Budget Size : Sum of lines 48-57, minus 60,000	Plus Budget Size squared and multiplied by .00000004			
	<u>Final Considerations</u> : The Apportionment may not increase or decrease by more than 9% from the previous year and each apportioned fund must be divisible by 12. (Circuit Breaker & Rounding)				